



香港交易所

30/6/2016

4/7/2016

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2.

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))
	_____	_____	_____
()	_____	_____
	_____	_____	_____

3.

_____	_____	_____	_____
))
	_____	_____	_____
()	_____	_____
	_____	_____	_____

US\$12,000,000.00

II.

(1)	(2)		
<u>695,060,996</u>	_____	_____	_____
-	_____	_____	_____
<u>695,060,996</u>	_____	_____	_____

III.

(/ /) _____					
2009 7					
23					
3.58/					
11,214,000					11,214,000
(1)					
2. 2010 5					
27					
2.78/					
0					-
(1)					
3. 2011 10					
11					
2.68/					
7,200,000					7,200,000
(1)					
4. 2015 5					
22					
11.70/					
6,000,000					6,000,000
(1)					
			A. () _____		
			() _____		
			() _____		
	() _____				

(/ /)

1.

(/ /)

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(1)

()

(/ /)

(/ /)

2.

1. 930,000,000

5%

924,000,000 924,000,000 72,142,467

() 5790

(1)

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(/ /) (/ /)

2.

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(1)

()
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3.

()

(1)

()
(/ /) (/ /)

4.

()

(1)

()
(/ /) (/ /)

C. ()
()
()

(/ /)()	
1. _____ _____	
_____ (/ /)	
_____ (I)	
2. _____ _____	
_____ (/ /)	
_____ (I)	
3. _____ _____	
_____ (/ /)	
_____ (I)	
_____ D. ()	
_____ ()	
_____ ()	

1.			(/ /)	(/ /)	(/ /)
			(/ /)		
2.			(/ /)	(/ /)	(/ /)
			(/ /)		
3.	HK\$		(/ /)	(/ /)	(/ /)
			(/ /)		
4.			(/ /)	(/ /)	(/ /)
			(/ /)		

5. (I) _____
(/ /) (/ /)
_____ (/ /)
(/ /) _____

6. (I) _____
(/ /) (/ /)
(/ /) (/ /) _____

7. (I) _____
(/ /) (/ /)
(/ /) (/ /) _____

8. (I) _____
(/ /) (/ /)
(/ /) (/ /)

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9.	(I) _____	(/ /)	(/ /)	_____	_____
		(/ /)	(/ /)		
		(/ /)			

10.	(I) _____	(/ /)	(/ /)	_____	_____
()	_____	(/ /)	(/ /)		
		(/ /)			
				E. ()	_____
				()	_____
				()	_____

A E 司	(1)	_____
	(2)	_____
A E 司		_____
A E 司		_____
<i>II</i>		

()

— _____
_____)



1. ()
- 2.